

The "Hot Sauce" Selling Software

Admin Tutorial

Ignite your Countertop Profits



How To...

Page & Topic

- 3. Logging In
- 4. Download Metrics
- 5. Change company name or logo
- 6. Change Welcome/Thank You Statements
- 7. Add Account Types/Price Lists
- 8. Add/Delete Room/Job Locations
- 9. Enter Moraware Credentials
- 10. Add/Change Users or Promote Users to Admin
- 11. Offerings (Turn on /off, change prices, change commissions, etc.)
- 13. Change receipt e-mail and company e-mail addresses
- 14. Edit (change, delete, etc.) previous sales

Admin Login process

- Admin: Desktop/Website only
- https://admin.hotsauceyourtops.com/login
 - Company ID: ____
 - Email: Your e-mail address
 - Password: Your first initial and last name (no capitals or spaces)
- Access to:
 - Data (Sales and users)
 - Edits (Turn options on/off, set prices, commissions, e-mail settings, etc.)

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Download Metrics

- 1. Select a pre-defined date range or...
- 2. Enter a custom date range and...
- 3. Click "Download All Metrics"
- 4. Sort/Filter your data



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Date of Sal Seller	Title	Offering	Account	Customer	Location	Offering Co	Qty Sold	Offering T	c Employee	Employee	Cost Of Go	Cost Of Lat	Account Co	Total Empl	Total Cost	Total Cost	Total Acco
8/4/2020 Geoffrey Gran	Sales	CHIP MINI	Home Dep	Joe D	Kitchen	\$250.00	1	\$250.00	10.00%	\$25.00	\$0.00	\$25.00	\$25.00	\$25.00	\$0	\$25	\$25
8/4/2020 Geoffrey Gran	Sales	SERVING T	Home Dep	Joe D	Kitchen	\$150.00	1	\$150.00	5.00%	\$7.50	\$0.00	\$0.00	\$5.00	\$7.50	\$0	\$0	\$5
8/3/2020 Geoffrey Gran	Sales	CHIP MINI	Home Dep	Kevin Yeh	Bathroom	\$300.00	1	\$300.00	10.00%	\$30.00	\$0.00	\$25.00	\$25.00	\$30.00	\$0	\$25	\$25
8/3/2020 Geoffrey Gran	Sales	MISCELLA	Home Dep	Kevin Yeh	Bathroom	\$1.00	8	\$8.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
8/3/2020 Geoffrey Gran	Sales	PLUMBING	Home Dep	Kevin Yeh	Bathroom	\$375.00	10	******	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
8/3/2020 Geoffrey Gran	Sales	CUSTOM F	Home Dep	Kevin Yeh	Bathroom	\$200.00	6	******	\$10.00	\$10.00	\$0.00	\$0.00	\$10.00	\$60.00	\$0	\$0	\$60
8/3/2020 Geoffrey Gran	Sales	CHIP MINI	Home Dep	Kevin Yeh	Bathroom	\$250.00	2	\$500.00	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
8/3/2020 Geoffrey Gran	Sales	CHIP MINI	Home Dep	Kevin Yeh	Bathroom	\$250.00	3	\$750.00	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	TEAR OUT	Retail	Kevin Yeh	Bar - Dry	\$13.00	20	\$260.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	CHIP MINI	l Retail	Kevin Yeh	Bar - Dry	\$125.00	6	\$750.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	MISCELLA	Retail	Kevin Yeh	Bar - Dry	\$1.00	3	\$3.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	PLUMBING	Retail	Kevin Yeh	Bar - Dry	\$375.00	1	\$375.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	CUSTOM F	Retail	Kevin Yeh	Bar - Dry	\$100.00	1	\$100.00	\$10.00	\$10.00	\$0.00	\$0.00	\$10.00	\$10.00	\$0	\$0	\$10
7/31/2020 Geoffrey Gran	Sales	CHIP MINI	Retail	Kevin Yeh	Bar - Dry	\$225.00	3	\$675.00	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	TEAR OUT	Lowes	Kevin Yeh	Bathroom	\$13.00	20	\$260.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	CHIP MINI	Lowes	Kevin Yeh	Bathroom	\$125.00	2	\$250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	PLUMBING	Lowes	Kevin Yeh	Bathroom	\$375.00	1	\$375.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0
7/31/2020 Geoffrey Gran	Sales	CUSTOM F	Lowes	Kevin Yeh	Bathroom	\$200.00	1	\$200.00	\$10.00	\$10.00	\$0.00	\$0.00	\$10.00	\$10.00	\$0	\$0	\$10
7/31/2020 Geoffrey Gran	Sales	GARBAGE	Lowes	Kevin Yeh	Bathroom	\$99.00	1	\$99.00	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0

Change Company Information

Change Company Name/Logo

- 1. Select "Name and Logo"
- 2. Type in new company name and/or
- 3. Drag and Drop (JPEG or PNG) logo into the grey box.

Change Mission/Thank You Statements

- 1. Select "View/Edit Statements"
- 4. Enter new Mission or Thank you Statements

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The Hot Sauce [®] Countertop Selling Software		Hot Sauce Demo				
	App Settings: view or edit app information	i below				
Dashboard	Name	Hot Sauce Demo				
Company Metrics User Metrics	how your compare name is displayed					
HotSauce Metrics	Logo:	The Hot Sauce™				
Name & Logo	view, edit, remove how your logo is displayed in the app	Countertop Selling				
View/Edit Statements Accounts		Software				
Locations Moraware						
Admin Settings						
Users Offering Settings		a constitute catop				
Email Settings Edit Sales		drag & drop file or click to upload				
Feedback						
	Mission Statement:	CUSTOMER EXPECTATIONS				
	this message gets displayed when a homeowner opens the	Our goal is to make the process of purchasing countertops easy, fun and rewarding.				
	414	Besides the material (color, type and thickness), there are many other options available to enhance				
		your countertop investment. The following pages represent these options and upgrades.				
	4					
	Thank You Statement: this message gets displayed once a	THANK YOU!				
	homeowher checks out	purchase approval				
		source from our term fail of term failed term failed by the source of th				
		We really appreciate the opportunity to work with $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$				
	TE Delete					
-		-				

Add Account Types/Price Lists

- 1. Select "Accounts"
- 2. Click "add"
- 3. Type in New Account Name
- 4. Select existing account type or type to create a new account type

HSA Admin X +	ne zem (accounts		
The Hot Sauce [™] Countertop Selling Software	paron il accounts	Hot Sauce Demo	
Dashboard	Accounts: view, edit or remove accounts below		2 + Add
Company Metrics User Metrics	Account Name	Account Type	Controls
	Costco	Box Store	ď
 HotSauce Metrics 	Costco Canada	Box Store	ď
App Settings	Default Account	Default	ď
Name & Logo	Designer	Dealer	ď
View/Edit Statements	Home Depot	Box Store	ď
Accounts	Kitchen & Bath	Dealer	ď
Locations	Lowes	Box Store	ď
Admin Settings	Retail	Direct	ß
Others Offering Settings Email Settings Edit Sales			
eedback			



Add/Delete Locations

- 1. Select "Locations"
- 2. Add a new location by typing in the location name, separated by a comma. Delete a location by deleting the name.



Enter Moraware Information to Sync with Hot Sauce

- 1. Provided as a separate attachment as needed
- 2. Note: Moraware credentials must be set up as a Moraware ADMIN.



Add/Delete/Edit Users

Add a New User/Set up as Admin

- 1. Select "Users"
- 2. Click on "Add"
- 3. Enter all employee information
- 4. If the new User should be an Admin, select the "Admin" box and click Save.

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\leftrightarrow \rightarrow \mathbb{C} (\bullet administrative your tops	s.com/admin#customer-admin-section		• ± 8 6	
	Users:		+ 444	
The Hot Sauce [™] Countertop Selling	view, edit or remove users below			
Software	Name	Title	Controls	
	Demo User	Owner	ď	
	Geoffrey Gran	Sales	6	
	Kevin Yeh	Sales	ß	
Dashboard	Mackenzie Stotz	Manager	C [*]	
Company Metrics	Mark Clayborne	Owner	ß	
User Metrics				
 HotSauce Metrics 				
App Settings				
Name & Logo				
View/Edit Statements	Offerings:		Change Order	
Accounts	view, edit presented offerings below			
Moraware				
	MISCELLANEOUS OFFERING		Hot Sauce Der	no
Admin Settings	not present in app			
• Users				
Offering Settings	CHIP MINIMIZER (kitchen/large s			_
Email Settings	present in app	New User: jonsm i	th@yahoo.com	I Re
Edit baies		view or edit the fields below	W	
Feedback	CHIP MINIMIZER (vanity/small si			
	present in app	Full Name:	lon Cmith	
		Full Name:	Jon Smith	
		Email:	ionsmith@uaboo.com	
		Lifidii.	Jonsman@yanoo.com	
		Phone Number:	(234) 567-8901	
			()	
		Password:		
		Tisler		
		Title:	Field Measurer V	
		Admin: 🗹		
1			7	
		Save		

Delete a User

- 1. Select "Users"
- 5. Click on an existing User
- 6. Select "Delete"

Hot Sauce Demo						
@atlanticcustomgranite.com ^{ow}	E Re					
Mark Clayborne						
mark@atlanticcustomgranite.com						
(717) 577-4354						
Owner v						
	Mark Clayborne mark@atlanticcustomgranite.com (717) 577-4354 Owner					

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Offering Settings

- 1. Select "Offering Settings"
- 2. Select the Offering to change
- 3. To rename an offering, enter it in "Nickname"
- 4. To change and value for all accounts, enter the value in the top row.
- 5. To change the value for each account, enter the value in the account row.

	0//				
The Hot Sauce [™] Countertop Selling	Offerings: view, edit presented offerings below				Change (
	MISCELLANEOUS OFFERING not present in app	\$0.00 minimum	\$1.00 suggested	ea quantity	
Dashboard • Company Metrics	CHIP MINIMIZER (kitchen/large sink) present in app	\$0.00 minimum	\$250.00 suggested	ea quantity	
User Metrics HotSauce Metrics	CHIP MINIMIZER (vanity/small sink) present in app	\$0.00 minimum	\$125.00 suggested	ea quantity	
Name & Logo View/Edit Statements	CHIP MINIMIZER not present in app	\$1.00 minimum	\$250.00 suggested	ea quantity	
Locations Moraware	CHIP MINIMIZER - HALF BULLNOSE not present in app	\$1.00 minimum	\$250.00 suggested	ea quantity	
Users • Offering Settings • Email Settings • Edit Sales	CHIP MINIMIZER - HALF BULLNOSE (Kitchen sink) not present in app	\$100.00 minimum	\$250.00 suggested	ea quantity	
Feedback	CHIP MINIMIZER - HALF BULLNOSE (Bar Sink) not present in app	\$100.00 minimum	\$150.00 suggested	ea quantity	
G	CHIP MINIMIZER - HALF BULLNOSE (Vanity Sink)	\$50.00	\$125.00 suggested	ea quantity	

Notes:

- 1. Employee commissions can be paid by % or \$ amount. Almost all Hot Sauce customers choose to pay 10%
- 2. Cost of Goods and Labor are completely optional, but nice to enter if you know it to see exact profitability by Hot Sauce item.
- 3. Account Commissions are also optional, but nice if you do Club or Big Box work to understand your profitability per Hot Sauce item per account.

The Hot Sauce [™] Countertop Selling Software Prevent In:	Hot Sauce Demo										
Company Metrics Company Metrics Veser Metrics HotSauce Metrics	Offering: CHIP MINIMIZER (kit view or edit the offering below Nickname: an alternative to present in the app	chen/large sink)					E Return				
App Settings • Name & Logo • View/Edit Statements • Accounts • Locations • Moraware Definition • Users • Offering Settings • Emill Settings • Edit Sales Feedback	\$0.00 book book book book book book book bo	250.00 prevent Price or this offering asian for this offering below									
	Account	Price Employee Commission Type	Employee Commission	Cost of Goods	Cost of Account Labor Commission Type	Account Commission	Net Price				
	Edit this row to update the column values for <i>all</i> following rows	\$300.00 % \$		\$0.00	\$25.00 % \$						
	Costco Box Store	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	20.00%	\$185.00				
	Costco Canada Box Store	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	20.00%	\$185.00				
	Default Account Default	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	0.00%	\$245.00				
	Designer Dealer	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	10.00%	\$215.00				
	Home Depot Box Store	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	25.00%	\$170.00				
	Kitchen & Bath Dealer	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	15.00%	\$200.00				
	Lowes Box Store	\$300.00 % \$	10.00%	\$0.00	\$25.00 % \$	20.00%	\$185.00				
[+	Retail Direct	\$300.00 % \$	20.00%	\$0.00	\$25.00 % \$	0.00%	\$215.00				

Offering Settings

- 1. Select "Offering Settings"
- 2. To add/change a Marketing sticker on the User page, click or the sticker.
- 3. To remove a Marketing sticker on the User page, click the "Clear Selection" button.
- 4. To turn on or off a Hot Sauce offering, click on the "Option Enabled" button.
- 5. Click "Save"





Email Settings

- 1. Select "email"
- 2. To change the "From" e-mail address which the sales receipt comes from, enter it here
- 3. To add recipients in your company who should be notified of every Hot Sauce sales, enter those e-mails here.
- 4. Click "Save"



Edit Sales

1. A video tutorial on how to edit sales has been created. Click <u>HERE</u> to view.

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HSA Admin	+			- 0	×	
← → C 🖬 admin.hotsauc	yourtops.com/sales/4581		0	a #	y :	
The Hot Sauce" Countertop Selling Source The Sauce " Countertop Selling Source The Sauce " Countertop Selling Source The Sauce " Countertop Selling Source S	Cart Details View or edit cart items below					•
Dashboard	Purchased Offerings:		Approved Total: \$10	0.00		
Company Metrics User Metrics HotSauce Metrics	TEAR OUT/HAUL AWAY: GRANITE/QUARTZ/TILE sq/ft \$13.00	20	Purchased Total: \$5 Total: \$611.00	11.00		
App Settings • Name & Logo	CHIP MINIMIZER (vanity/small sink) ea \$125.0	0 2	Email the customer the new sale:	-		
View/Edit Statements Accounts Locations	PLUMBING RECONNECTION - DISHWASHER (existing appliance) ea \$1.00	1	By finalizing this sale y you are updating the pr details and offerings	s sale you acknowl g the previous sale trings		
Admin Settings	Approved Offerings:		Finalize Adjustment			
Users Offering Settings Email Settings	CUSTOM PET BOWLS ea \$100.0	0 1				
Edit Sales Feedback	Declined: Search	cinar				
	MISCELLANEOUS OFFERING Purchase	Approve				
	CHIP MINIMIZER (kitchen/large sink) Purchase	Approve				
	CHIP MINIMIZER Purchase	Approve				
	CHIP MINIMIZER - HALF BULLNOSE Purchase	Approve				
Type here to search	o H 💶 🛤 💶 🗿 💶 🔌 🐼 🧶		^ 🛎 🤨 📾 🦽 🖑	1:28 PN 7/31/202	, 5	

For any additional questions...

- E-mail Kevin Yeh at <u>Kevin@ignite-consulting.net</u>
- Or schedule a refresher training session at: <u>Calendly.com/kevin2020</u>



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